



Thank you for requesting your free personalised quotation.

This form usually takes around 10-15 minutes to complete. Your quotation will normally be prepared within 7 days.

Before you begin

- ✓ **No obligation**
Completing this form does not commit you to opening an account.
- ✓ **Estimating your bills**
If you don't know the exact amount of a specific bill, use your best estimate. It is always best to overestimate at this stage rather than underestimate, especially for quarterly bills.
- ✓ **Minimum of four bills**
Please include at least four household bills in your quotation.
- ✓ **More than one person?**
If more than one person lives at the property, we recommend adding both names so we can discuss the account with either person.
- ✓ **No credit checks**
Requesting a quotation or joining Safehomes will not affect your credit file. We do not carry out credit checks.
- ✓ **Nothing starts automatically**
Your account begins only after you accept the quotation, return the contract and make your first contribution.

First account holder

Full name

Address

Postcode

Date of birth

Mobile / telephone number

Email address

Second account holder (optional)

Full name

Address (if different)

Postcode

Date of birth

Mobile / telephone number

Email address



How would you prefer to pay Safehomes?

These choices apply only if you decide to accept the quotation and open an account.

Payment method - please choose one

- ☐ Standing order or bank transfer ☐ Postal cheque ☐ Payment card at any Post Office

Standing order or bank transfer is normally the simplest and quickest option.

Contribution frequency - please choose one

This is how often you would like to pay Safehomes.

- ☐ Weekly ☐ Fortnightly ☐ Every four weeks ☐ Monthly

Preferred payment day or date e.g. Friday or 28th

Preferred account start date approximate is fine

About the 50-week payment year

Weekly, fortnightly and four-weekly accounts are calculated over 50 weeks rather than 52. This allows two contribution-free weeks each year after the initial qualifying period. Monthly accounts do not include contribution-free weeks.

Timescales

Quotation: normally prepared within 7 days of receiving your completed form.

Account setup: please allow at least 14 days after acceptance and return of the contract.

We will always try to complete both stages sooner where possible.



Housing and essential household bills

Complete only the bills you would like included. Please include at least four bills across the form.

Mortgage

How is it paid? ☐ Monthly

Current monthly payment £

Next due date

Rent

How is it paid? ☐ Weekly ☐ Fortnightly ☐ Every 4 weeks ☐ Monthly

Current amount £

Next due date

Water

How is it paid? ☐ Weekly ☐ Fortnightly ☐ Monthly ☐ Twice annually

Current amount £

Next due date

Council Tax

How is it paid? ☐ Weekly ☐ Fortnightly ☐ Monthly

Current amount £

Next due date

Notes about these bills (optional)



Energy and communications

Use your current regular payment. For quarterly energy bills, enter the highest winter bill.

Gas

How is it paid? ☐ Weekly ☐ Fortnightly ☐ Monthly ☐ Quarterly

Current amount £

Next due date

If paid quarterly, enter the highest winter bill.

Electricity

How is it paid? ☐ Weekly ☐ Fortnightly ☐ Monthly ☐ Quarterly

Current amount £

Next due date

If paid quarterly, enter the highest winter bill.

Phone, broadband or TV package 1

How is it paid? ☐ Weekly ☐ Monthly ☐ Quarterly

Current amount £

Next due date

Phone, broadband or TV package 2

How is it paid? ☐ Weekly ☐ Monthly ☐ Quarterly

Current amount £

Next due date

Mobile phone

How is it paid? ☐ Monthly

Current amount £

Next due date

Mobile phone 2

How is it paid? ☐ Monthly

Current amount £

Next due date

Notes about these bills (optional)



Insurance and vehicles

Add any insurance or vehicle costs you would like Safehomes to include.

Home insurance

How is it paid? ☐ Monthly ☐ Annual

Current amount £

Next due date

Motor insurance - vehicle 1

How is it paid? ☐ Monthly ☐ Annual

Current amount £

Next due date

Motor insurance - vehicle 2

How is it paid? ☐ Monthly ☐ Annual

Current amount £

Next due date

Vehicle tax - vehicle 1

Vehicle / registration (optional)

How is it paid? ☐ Monthly ☐ Every 6 months ☐ Annual

Current amount £

Next due date

Vehicle tax - vehicle 2

Vehicle / registration (optional)

How is it paid? ☐ Monthly ☐ Every 6 months ☐ Annual

Current amount £

Next due date

Notes about these bills (optional)



Rentals and other regular bills

Examples include appliance rental, finance, HP, insurance, loan payments, subscriptions or savings deposits.

Rental 1

Item details

How much?

£

Frequency?

Next due date

Rental 2

Item details

How much?

£

Frequency?

Next due date

Additional bill 1

Item details

How much?

£

Frequency?

Next due date

Additional bill 2

Item details

How much?

£

Frequency?

Next due date

Additional bill 3

Item details

How much?

£

Frequency?

Next due date

Additional bill 4

Item details

How much?

£

Frequency?

Next due date

Notes about these bills (optional)



TV Licence and additional information

Tell us about your TV Licence and anything else that may affect the quotation.

TV Licence

How is it paid?

☐

Weekly

☐

Monthly

☐

Quarterly

☐

Annual

Current amount

£

Next due date

Important payment information

TV Licence payments

If an annual payment is due soon after your account starts, we may need to move it to monthly Direct Debit or agree another arrangement, because the account may not yet hold enough money for the full annual payment.

Payments to other companies

Most companies accept payments from Safehomes. If a company does not accept a third-party Direct Debit, we may arrange to deposit the bill amount into your bank account before the payment is collected, or discuss another suitable option with you.

Anything else we should know?

Use this box for arrears, changing payment dates, unusual billing arrangements or anything that will help us quote accurately.



You are ready to request your quotation

Completing and returning this form does not commit you to opening a Safehomes account.

Before you send it back

- ☐ Check your name, phone number and email address are correct.
- ☐ Make sure you have included at least four bills.
- ☐ Add the current amount and next due date wherever possible.
- ☐ Save a copy of this completed form before sending it to us.

Return by email

Send the completed form and attach it to an email addressed to:

info@safehomesbudgetline.co.uk

You can also print, complete by hand, scan or photograph the pages, and email them to us.

Return by Freepost

SAFEHOMES - THE BUDGET PEOPLE
FREEPOST NAT21731
PO Box 12331
ERDINGTON
BIRMINGHAM
B23 3AG

No stamp is required when using this Freepost address.

What happens next?

We will normally prepare your personalised quotation within 7 days and send it to you to consider in your own time, with no pressure and no obligation. If you decide to continue, we will send the contract and explain the next steps. Please allow at least 14 days for account setup after acceptance, although it is often completed sooner.

Need help? Call 0121 350 0972 or email info@safehomesbudgetline.co.uk