

INFORMATION TO HELP YOU COMPLETE THESE FORMS

A married couple living together must both add their names to the agreement.

The first signatory must be the main wage earner.

You can add as many items as you wish – BUT WITH A MINIMUM OF FOUR.

References and payees are not required at this point. These will be requested prior to the account being established once the quotation proves acceptable .

We DO NOT discriminate against single parents or the unemployed.

If unsure it is best to over estimate quarterly amounts than to under estimate at this point.

We DO NOT contact your employer.

You are not obliged or required to sign anything until you have been given a quotation and wish to continue. You can then still change your mind before committing yourself to the agreement.

Your account will only commence upon receipt of completed Safehomes contract & at receipt of first contribution

PLEASE COMPLETE ALL ITEMS IN FULL

Full Name (First Signatory) _____

Address and Postcode _____

Telephone Number _____ Date of Birth _____

Telephone Number (Work) _____

Email Address _____

If we have a query regarding your account. Can we contact you at work? _____

Full Name (Second Signatory) _____

Address and Postcode _____
(If different to First Signatory)

Telephone Number _____ Date of Birth _____
(If different to First Signatory)

Telephone Number (Work) _____

If we have a query regarding your account. Can we contact you at work? _____

What method of payment would you prefer if you decide to go ahead and open the account? **PLEASE TICK ONE ONLY.**

Collected at the door (Certain Redditch areas only)
(Please check for availability) ☐

Standing Order through you Bank or Building Society ☐

At any Post Office or Pay Zone by Payment Card ☐

Postal Cheque ☐

PLEASE TICK ONE ONLY.

Do you require to Pay
Weekly (PLEASE STATE DAY BELOW) ☐

Two Weekly ☐
(PLEASE NOTE -MOST BANKS & BUILDING SOCIETIES
CANNOT PAY S/O'S TWO WEEKLY. YOU WILL
NEED TO CHECK WITH YOUR BANK

Four Weekly ☐
(PLEASE NOTE -MOST BANKS & BUILDING SOCIETIES
CANNOT PAY S/O'S FOURWEEKLY. YOU WILL
NEED TO CHECK WITH YOUR BANK.

Monthly (PLEASE STATE DATE BELOW) ☐

PLEASE STATE PREFERRED DAY FOR PAYMENT _____
(Please note Door Collections may be available in certain
Redditch areas only on Mon/Tue/Thurs/Fri depending on area)
Our accounts department will be pleased to advise.

APPROXIMATE DATE FOR COMMENCEMENT _____
(Please allow at least 10 days at completion of forms in order
For account to be set up at Safehomes)

ITEMS YOU WISH TO BE INCLUDED IN YOUR QUOTATION

MORTGAGE

Please state Monthly amount paid at the moment £ _____

Date next payment is due _____

RENT

Please state if this is paid Weekly/Monthly at the moment _____

Amount to be Paid £ _____

Date next payment is due _____

WATER RATES

Please state if this is paid Weekly/Monthly or 2A at the moment _____

Amount to be Paid £ _____

Date next payment is due _____

COUNCIL TAX

Please state if this is paid Weekly/2 Weekly/Monthly

at the moment _____

Amount to be Paid £ _____

Date next payment is due _____

GAS

Please state if this is paid Weekly/Monthly/Quarterly at the moment _____

Amount to be Paid £ _____
(If this item is paid quarterly please state amount of highest quarterly winter bill Only.)

Date next payment is due _____
(If quarterly this will be Bill Date)

ELECTRICITY

Please state if this is paid Weekly/Monthly/Quarterly at the moment _____

Amount to be Paid £ _____
(If this item is paid quarterly please state amount of highest quarterly winter bill Only.)

Date next payment is due _____
(If quarterly this will be Bill Date)

TELEPHONE

Please state if this is paid Weekly/Monthly/Quarterly at the moment _____

Amount to be Paid £ _____

Date next payment is due _____
(If quarterly this will be Bill Date)

RENTALS

Please state if this is paid Weekly/Monthly/Annual _____

Amount to be paid £ _____

Date next payment is due _____

RENTALS

Please state if this is paid Weekly/Monthly/Annual _____

Amount to be paid £ _____

Date next payment is due _____

RENTALS

Please state if this is paid Weekly/Monthly/Annual _____

Amount to be paid £ _____

Date next payment is due _____

RENTALS

Please state if this is paid Weekly/Monthly/Annual _____

Amount to be paid £ _____

Date next payment is due _____

FINANCE / HP / INSURANCE or ACCOUNT DEPOSIT/OTHER

Please state if this is paid Weekly/Monthly/Annual _____

Amount to be paid £ _____

Date next payment is due _____

FINANCE / HP / INSURANCE or ACCOUNT DEPOSIT/OTHER

Please state if this is paid Weekly/Monthly/Annual _____

Amount to be paid £ _____

Date next payment is due _____

FINANCE / HP / INSURANCE or ACCOUNT DEPOSIT/OTHER

Please state if this is paid Weekly/Monthly/Annual _____

Amount to be paid £ _____

Date next payment is due _____

FINANCE / HP / INSURANCE or ACCOUNT DEPOSIT/OTHER

Please state if this is paid Weekly/Monthly/Annual _____

Amount to be paid £ _____

Date next payment is due _____

ROAD TAX

Please state if this item is 6monthly / Annual / Monthly _____

Next due payment date _____

Amount due for payment _____

ROAD TAX (Additional if required)

Please state if this item is 6monthly / Annual / Monthly _____

Next due payment date _____

Amount due for payment _____

TV LICENCE

Please state if this item is paid Wkly/Mthly/Annually & Amount presently paying

£ _____

Next due payment date _____

(If paid annually please state month of expiry date ie Last day of the month)

IF THIS ITEM IS NOT NOW OVER DUE WE MAY BE ABLE TO INCLUDE THIS ITEM BY DIRECT DEBIT. HOWEVER WE CANNOT INCLUDE IT FOR IMMEDIATE ANNUAL PAYMENT

PLEASE NOTE THAT ALTHOUGH THE MAJORITY OF COMPANIES WILL ACCEPT DIRECT DEBIT PAYMENTS THROUGH A THIRD PARTY A SMALL AMOUNT CANNOT. SHOULD THIS PROVE THE CASE WITH ANY ITEMS INCLUDED IN YOUR QUOTATION WE WILL ADVISE YOU.

Once you've completed all the required sections and are happy to proceed, please return the completed forms to us using the FREEPOST address shown at the bottom of this form.

You can either:

✓ **Post the forms to us via Freepost at the address below**

✓ **Or scan and email them to
info@safehomesbudgetline.co.uk**

We'll prepare your quotation and send it back to you as soon as possible.

Thank You.

SAFEHOMES 'THE BUDGET PEOPLE'

FREEPOST NAT21731

PO Box 12331

ERDINGTON

BIRMINGHAM

B23 3AG